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INDUSTRIAL ASSURANCE GROUP LTD.
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PIAG PRACTICAL ASSURANCE SERIES

Contractor QHSE Prequalification Checklist

A structured evidence-based assessment for contractor selection and mobilization readiness.

2026 EDITION

Perspective Industrial Assurance Group Ltd.
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Practical reference only. Verify applicable legal, client and site-specific requirements.

01 / USING THIS PREQUALIFICATION TOOL

Using This Prequalification Tool

Use the checklist before contract award or mobilization to establish whether a contractor has the legal standing, competence, resources and risk controls required for the proposed work.

IMPORTANT

Prequalification does not replace mobilization verification or field assurance. Evidence should be proportionate to the work scope and independently checked where risk is significant.

Client / project	
Contractor legal name	
Proposed work scope	
Assessment date and assessors	
Risk classification of work	

Scoring scale

Score	Meaning	Decision use
0	No evidence or unacceptable gap	Critical failure or corrective action required
1	Partial evidence; major weakness	Conditional only if risk can be controlled before mobilization
2	Requirement substantially met	Minor clarification or improvement may remain
3	Requirement fully met with credible evidence	Acceptable for this criterion
N/A	Not applicable to scope	Justification must be recorded

02 / LEGAL, INSURANCE AND GOVERNANCE

Legal, insurance and governance

Score each criterion only after reviewing evidence. Record gaps precisely enough that closure can be verified before approval or mobilization.

Ref	Verification criterion	Evidence / finding	Score
01	Company registration and beneficial ownership are verified.		0 1 2 3 N/A
02	Applicable licenses, tax evidence and statutory registrations are current.		0 1 2 3 N/A
03	Insurance limits and coverage match the proposed work.		0 1 2 3 N/A
04	Signed QHSE policy is appropriate to the contractor scope.		0 1 2 3 N/A
05	Named management representative and reporting lines are defined.		0 1 2 3 N/A
06	Previous enforcement, suspension or material litigation has been disclosed.		0 1 2 3 N/A

Section score / maximum	
Critical gaps requiring immediate action	

03 / COMPETENCE AND WORKFORCE READINESS

Competence and workforce readiness

Score each criterion only after reviewing evidence. Record gaps precisely enough that closure can be verified before approval or mobilization.

Ref	Verification criterion	Evidence / finding	Score
01	Organization chart identifies key project personnel.		0 1 2 3 N/A
02	Competence criteria exist for safety-critical roles.		0 1 2 3 N/A
03	Training, certification and experience records are valid and traceable.		0 1 2 3 N/A
04	Medical fitness requirements are defined where applicable.		0 1 2 3 N/A
05	Induction, toolbox talk and supervision arrangements are documented.		0 1 2 3 N/A
06	Subcontractor competence will be assessed and controlled.		0 1 2 3 N/A

Section score / maximum	
Critical gaps requiring immediate action	

04 / RISK AND OPERATIONAL CONTROL

Risk and operational control

Score each criterion only after reviewing evidence. Record gaps precisely enough that closure can be verified before approval or mobilization.

Ref	Verification criterion	Evidence / finding	Score
01	Scope-specific HIRA/JSA and method statements are available.		0 1 2 3 N/A
02	Permit-to-work and high-risk activity controls are defined.		0 1 2 3 N/A
03	PPE selection is based on assessed exposure.		0 1 2 3 N/A
04	Plant, tools and lifting equipment have inspection and maintenance evidence.		0 1 2 3 N/A
05	Management of change and stop-work arrangements are understood.		0 1 2 3 N/A
06	Quality controls and inspection/test requirements are defined.		0 1 2 3 N/A

Section score / maximum	
Critical gaps requiring immediate action	

05 / INCIDENT, EMERGENCY AND ENVIRONMENTAL READINESS

Incident, emergency and environmental readiness

Score each criterion only after reviewing evidence. Record gaps precisely enough that closure can be verified before approval or mobilization.

Ref	Verification criterion	Evidence / finding	Score
01	Incident statistics cover a defined period and are supported by records.		0 1 2 3 N/A
02	Serious and repeat events show credible investigation and learning.		0 1 2 3 N/A
03	Emergency scenarios, contacts, resources and escalation are defined.		0 1 2 3 N/A
04	Waste, spill, emission and pollution controls match the work.		0 1 2 3 N/A
05	First aid, fire and evacuation arrangements are adequate.		0 1 2 3 N/A
06	Reporting capability supports client systems or Sentinel workflows.		0 1 2 3 N/A

Section score / maximum	
Critical gaps requiring immediate action	

06 / DECISION AND MOBILIZATION CONDITIONS

Decision and Mobilization Conditions

Summarize the evidence, risk and conditions. Approval should be limited to the assessed scope and validity period.

Decision	Use when
Approved	All critical criteria are met and residual gaps do not compromise mobilization.
Conditionally approved	Defined gaps can be closed and verified before specified work begins.
Deferred	Evidence is incomplete or major capability gaps require reassessment.
Rejected	Critical legal, competence, integrity or risk-control requirements are unacceptable.

Total score / maximum	
Critical failures	
Conditions before mobilization	
Decision and validity period	
Approved by / date	

AFTER AWARD

Continue assurance through mobilization reviews, inspections, toolbox observations, incident learning, KPI review and corrective-action verification. Sentinel can maintain a traceable contractor record.